

**VERMONT STATE TEACHERS' RETIREMENT SYSTEM**  
**109 STATE STREET**  
**MONTPELIER, VT 05609**

**APPLICATION TO PURCHASE SERVICE CREDIT**

**INSTRUCTION AND GENERAL INFORMATION:** Section A is to be completed by the member, Section B is to be completed by former employer, and Section C is to be completed by former retirement system.

**SECTION A (TO BE COMPLETED BY THE MEMBER)**

Name \_\_\_\_\_ SS # \_\_\_\_\_

Address \_\_\_\_\_

Date of Birth \_\_\_\_\_ Home Phone # \_\_\_\_\_ Business Phone # \_\_\_\_\_

Previous Name(s) \_\_\_\_\_ Current Employer \_\_\_\_\_

**SECTION B (TO BE COMPLETED BY FORMER EMPLOYER)**

**Use one line for each year of employment. Do NOT include Leave of Absence.**

<u>Name and address of employer</u>	<u>Start Date</u>	<u>End Date</u>	<u>Full Time</u>	<u>Part Time</u> *	<u>Public / Private</u>

**\* If part time enter FTE percentage or number of full days actually worked.**

1. Members Position/assignment for the above employment (teacher, Police, etc.) \_\_\_\_\_

2. Was the position covered by a Teachers, Municipal Retirement System or Statewide Employer's Retirement System?      **Yes**       **No**

3. If you answered no to question 2, please provide an explanation \_\_\_\_\_

\_\_\_\_\_

I certify that the above information was extracted from official payroll records and/or substantiation documents.

Name of attesting official \_\_\_\_\_ Title \_\_\_\_\_

Address \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_ Phone # \_\_\_\_\_

**SECTION C (TO BE COMPLETED BY FORMER RETIREMENT SYSTEM)**

**Attention former Retirement System:** Please complete the required information below so VSRS can determine the cost for the interested member. Please sign the form and mail it to: VSRS 109 State Street, Montpelier, VT 05609

Member name \_\_\_\_\_ SS# \_\_\_\_\_

1. Was applicant a member of your Retirement System?    Yes             No
  2. Please enter dates of service (month/year) From \_\_\_\_\_
  3. State the total amount of service credit to the applicants account in your system \_\_\_\_\_
  4. Indicate the last month and year that service credit was credited to applicants account \_\_\_\_\_
  5. Is the applicant currently receiving or entitled to receive a benefit from your retirement system for credit established with your system?            Yes             No
  6. Did the member forfeit the right to all benefits under former retirement system?    Yes             No
- Date of refund (month/year) \_\_\_\_\_ Amount of service credit cancelled by refund \_\_\_\_\_

I certify that the above information was extracted from official records and/or substantiation documents.

**Please print or type**

**Name of attesting official** \_\_\_\_\_ **Title** \_\_\_\_\_

**Signature** \_\_\_\_\_ **Date** \_\_\_\_\_ **Phone number** \_\_\_\_\_

**Retirement System Name** \_\_\_\_\_ **Fax number** \_\_\_\_\_

**Address** \_\_\_\_\_