

GREEN MOUNTAIN SECURE RETIREMENT PLAN: DRAFT IMPLEMENTATION TIMELINE (2017 – 2020)

November 2017

Public Retirement Study Committee (PRSC) to review timeline of Secure Retirement program rollout and to review materials from Oregon's program (Nov 21, 2017)

Discussion with outside groups with expertise regarding technical assistance that can be provided at little or no cost

Outline scope of services for RFP consultant

Treasury staff prepare simplified bid RFP for RFP consultant

December 2017

Begin process of reaching out to invite press to public hearings in January 2018

Issue simplified bid for RFP consultant

Review bids, select vendor, and develop contract for RFP consultant

January 2018

Continue outreach for public hearings

PRSC presents findings and update on the Secure Retirement plan to the General Assembly (January 15, 2018)

PRSC sunsets (January 15, 2018)

Public hearing in Montpelier to obtain feedback and input from stakeholders on plan (January 22, 2018)

Public hearing in Rutland to obtain feedback and input from stakeholders on plan (January 29, 2018)

Develop draft RFP with RFP consultant

February 2018

Issue RFP with assistance from RFP advisor

Finalize the RFP and release for bidding process

All seven appointments to Green Mountain Secure Retirement Board must be finalized and first meeting held (date TBD)

March 2018

RFP responses due (end of month)

GMSRB and Treasurer's Office discuss and decision regarding vendor selection

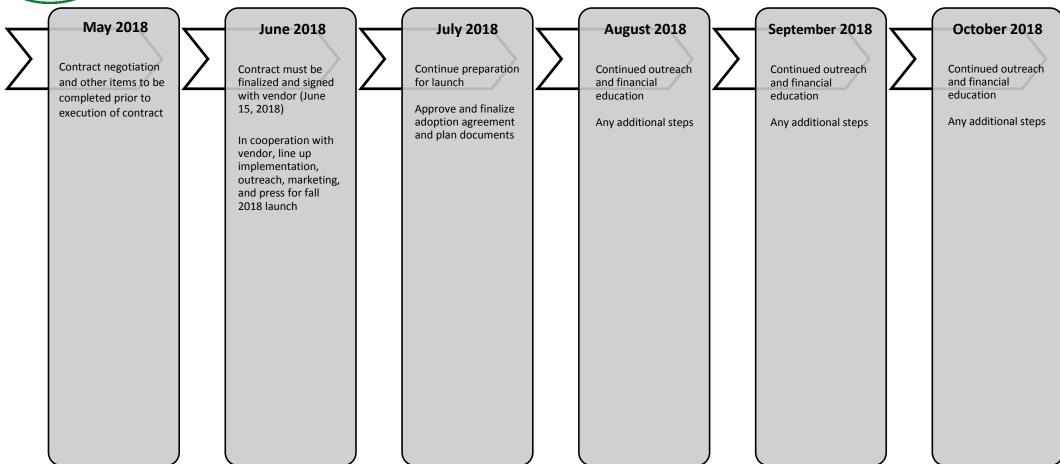
April 2018

GMSRB and Treasurer's Office discussion and decision regarding vendor selection





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