

ELIZABETH A. PEARCE
STATE TREASURER

RETIREMENT DIVISION
TEL: (802) 828-2305
FAX: (802) 828-5182



STATE OF VERMONT
OFFICE OF THE STATE TREASURER

UNCLAIMED PROPERTY DIVISION
TEL: (802) 828-2407

ACCOUNTING DIVISION
TEL: (802) 828-2301
FAX: (802) 828-2884

VERMONT ABLE TASK FORCE AGENDA

4th Floor Conf. Room, 109 State Street, Montpelier, VT 05609
September 23, 2016
10am

DRAFT NOTES

VERMONT ABLE TASK FORCE Attendees

Beth Pearce, State Treasurer
Tim Lueders-Dumont, Policy Director, Office of the State Treasurer
Bard Hill, DAIL
Pam Dalley, Department for Children & Families (Phone)
Kirsten Murphy, Vermont Developmental Disabilities Council
Max Barrows, Green Mountain Self Advocates
Tyler Cliche, Green Mountain Self Advocates
Karen Topper, Green Mountain Self Advocates
Graham Forward, Senator Leahy's Office
Kevin Veller, Office of Congressman Welch (Phone)
Sam Liss
Tom Little, VSAC (Phone)
Karen Bogdan, Vermont Family Network
Leah Houston, Choice TBI Support Services
Bill Botzow, Representative
Clark Postemski, M.Ed., Disability Rights Vermont
Ed Paquin, Disability Rights Vermont
Renée Bégnoche, MPA, Dept. of Disabilities, Aging and Independent Living
Christopher D'Elia, VT Bankers Association
Roy Gerstenberger, Dept. of Disabilities, Aging and Independent Living

ITEM 1: Opening Remarks and Discussion of Legislative Report

Mr. Lueders-Dumont and Ms. Pearce gave an overview of the timeline of progress and changes to date.¹ Ms. Pearce thanked the hard work of the Task Force and stakeholders.

¹ http://www.vermonttreasurer.gov/sites/treasurer/files/pdf/misc/Task_force_ABLE_Update_8.19.16.pdf

ITEM 2: Discussion of a Partnership Agreement and Public Comment

Mr. Lueders-Dumont, Ms. Murphy, Ms. Pearce, and Ms. Topper gave an overview of the interviews and research they conducted with other states regarding potential ABLE partnerships.

The Task Force discussed their preferences concerning design features and plan attributes. The Task Force indicated their preference for which State they would like the Treasurer's Office to pursue a partnership with.

Mr. Lueders-Dumont and Ms. Pearce noted that the Treasurer's Office would pursue the partnership that was preferred by the Task Force.

ITEM 3: Adjournment

The Vermont ABLE Task Force concluded its meeting at 11:30.