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Mr. Klausner is the principal in the law firm of Klausner, Kaufman, Jensen & Levinson. For 35 years, he has been engaged in the practice of law, specializing in the representation of public employee pension funds. The firm represents state and local retirement systems in more than 20 states. Mr. Klausner has assisted in the drafting of many state and local laws on public employee retirement throughout the United States. Mr. Klausner is a frequent speaker on pension education programs and has also published numerous articles on fiduciary obligations of public employee pension trustees. He is co-author of the book State and Local Government Employment Liability, published by Thomson-West Publishers and is the author of the first comprehensive book on the law of public employee retirement systems, State and Local Government Retirement Law: A Guide for Lawyers, Trustees, and Plan Administrators, published in April 2009 and an expanded version published in July 2011. Mr. Klausner graduated *Phi Beta Kappa* from the University of Florida with a Bachelor of Arts and from the University Florida College of Law with the degree of Juris Doctor. For more than 10 years, Mr. Klausner has been listed in the publication *The Best Lawyers in America* and holds an “AV pre-eminent” rating, the highest rating for competence and ethics, from Martindale Hubbell national lawyer rating service. In 2008, Mr. Klausner successfully represented the Commonwealth of Kentucky and the Kentucky Retirement Systems in the United States Supreme Court in *Kentucky Retirement Systems v. Equal Employment Opportunity Commission*, 128 S. Ct. 2361 (2008). Mr. Klausner lives in Cooper City, Florida with his wife of 35 years, Kathy. They have four daughters and 3 sons-in law, and 4 beautiful grandchildren.

<http://robertdklausner.com/thefirm/attorneys/robert-d-klausner-esquire>

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**Lindsay B. Jackson**  
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Lindsay B. Jackson counsels financial services clients on issues that arise under the Employee Retirement Income Security Act (ERISA) fiduciary responsibility and prohibited transaction rules. Clients turn to her for guidance on ERISA and IRC compliance when providing services to plans and IRAs. Lindsay also negotiates private fund investments and other service provider agreements on behalf of plans and plan asset entities. She advises clients involved in US Department of Labor and SEC examinations and investigations. Before joining Morgan Lewis, Lindsay was an associate in the employee benefits practice of a US national law firm. During law school, Lindsay served as an articles editor for the Georgetown Journal of Law and Public Policy and interned at a law firm in Germany. Before embarking on a legal career, she oversaw the technical documentation for the EMEA division of a groundbreaking mapping software and data company.

Education: Georgetown University Law Center, 2007, J.D. Haverford College, 1999, B.A.

<https://www.morganlewis.com/bios/ljackson#sthash.XA4xnaw5.dpuf>

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**Adam M. Kanzer**

**Domini Social Investments; Managing Director, Director of Corporate Engagement and Public Policy**



Adam Kanzer is a Managing Director and Director of Corporate Engagement and Public Policy for Domini Social Investments and a Vice President of the Domini Funds. His responsibilities include directing Domini's shareholder advocacy department, where for more than fifteen years he has led numerous dialogues with corporations on a wide range of social and environmental issues. He also manages Domini's public communications and is a spokesperson for the firm.

Mr. Kanzer is a member of the Securities and Exchange Commission's Investor Advisory Committee, created by the Dodd-Frank Act, and served on the SEC's inaugural Investor Advisory Committee (June 2009-November 2010). He is a founder and current board member of the Global Network Initiative, an organization addressing threats to freedom of expression and privacy rights on the Internet and other communication technologies, and serves on the Steering Committee of Tax Justice Network-USA, the public policy committee of US SIF: The Forum for Sustainable and Responsible Investment, the advisory council of the Sustainability Accounting Standards Board (SASB) and the Eminent Persons Group for the UN Guiding Principles Reporting Framework. He co-chaired the Contract Supplier Working Group at the Interfaith Center on Corporate Responsibility for two years, focusing on improving working conditions in corporate global supply chains. In 2008, he was named to the Directorship 100, *Directorship* magazine's listing of the most influential people on corporate governance and in the boardroom. He is a frequent speaker and commentator on socially responsible investing and corporate accountability.

Prior to joining Domini in 1998, Mr. Kanzer was a litigator for four and a half years with the firm of Cahill Gordon & Reindel in New York City. In October 1997, Mr. Kanzer volunteered as an international observer of the South African Truth and Reconciliation Commission.

He holds a B.A. in political science from the University of Pennsylvania and a J.D. from Columbia Law School.

<https://www.domini.com/why-domini/our-team/adam-m-kanzer>

**Keith L. Johnson**

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Keith L. Johnson heads Reinhart's Institutional Investor Legal Services team representing pension funds and institutional investors on fiduciary, investment, securities litigation and corporate governance program matters. Keith previously served as investment legal counsel at the ninth largest public pension fund in the United States. He was also program director for the Wisconsin International Corporate Governance Initiative as well as an adjunct professor at the University of Wisconsin Law School.

Keith is a frequent presenter on fiduciary and investment topics at pension fund, legal and investor conferences in the United States, Canada, Europe and Asia as well as a published author on investor-related topics.

□ With more than three decades of experience, Keith has developed a reputation of being reliable and forward thinking. Having served as the Chief Legal Counsel at the State of Wisconsin Investment Board, Keith has a unique perspective through which he can relate to his clients when advising them with their legal needs.

Keith primarily serves the following industries: Securities, Institutional Investor Services, Qualified Retirement Plans, Government Relations, International, and Corporate Governance.

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