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STATE OF VERMONT OFFICE
OF THE STATE TREASURER

MICHAEL S. PIECIAK
STATE TREASURER

Capital Debt Affordability Advisory Committee

Agenda

Thursday, August 29, 2024

1:00 p.m. – 3:00 p.m.

Introductions, Opening Remarks and Approval of Minutes from September 25, 2023

Review of Recent State G.O. Bond Sale and Highlights of Rating Agency Reports

Summary of Rating Agency Criteria

Review of Current CDAAC Statute and Discussion of Possible Updates

Review of Proposed 2024 Work Plan

Review of Draft 2023 CDAAC Report

Comments from Members of the Public

Other Business and Adjournment

Attachments:

1. Draft Minutes from September 25, 2023 CDAAC Meeting
2. Summary of 2024 G.O. Bond Sale Results
3. Vermont's Most Recent Rating Agency Reports from Moody's, Fitch and S&P
4. Moody's Medians Report from 2023
5. Summary of Rating Reports and Rating Agency Criteria
6. CDAAC Statute
7. Draft 2023 CDAAC Report

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