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# STATE OF VERMONT OFFICE OF THE STATE TREASURER

# **Vermont Financial Literacy Commission**

#### **AGENDA**

Monday, May 2, 2016 2-4 p.m.

### Midstate Library Service Center, 578 Paine TPKE N, Berlin

Members who wish to participate via conference call, please notify Tim Lueders-Dumont at <a href="mailto:tim.lueders-dumont@vermont.gov">tim.lueders-dumont@vermont.gov</a>.

**2:00 p.m.** Opening Remarks & Approval of Minutes

**2:10 p.m.** Open Discussion on Financial Literacy Recommendation Direction

- Legislated financial literacy & financial capability definitions
- Review of white board first meeting
- Recommendations from meeting testimony

**3:10 p.m.** Crafting a Recommendation

- What are key elements of a recommendation demographic, specific objective, demonstrated result, timeline, funding
- Recommendation for writing process individual, subcommittees, entire commission approach
- Future commission meeting schedule

**3:50 p.m.** Public Comment