STATE TREASURER

RETIREMENT DIVISION

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UNCLAIMED PROPERTY DIVISION

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STATE OF VERMONT OFFICE OF THE STATE TREASURER

VERMONT PENSION INVESTMENT COMMITTEE AGENDA

Tuesday, July 23, 2019 Vermont State Office Complex 103 S Main Street, Waterbury, VT 8:30 a.m.

- 1. Agenda Approval and Announcements
- 2. Consent Agenda
- 3. Vermont State Treasurer's Update
- 4. Chief Investment Officer Report
- 5. Investment Staff Report
- 6. NEPC Monthly Performance Update
- 7. Educational Presentations
 - i. **NEPC**
 - ii. Infrastructure: Macquarie
 - **Farmland: International Farming Corporation** iii.
- 8. Blue Vista Real Estate Partners Presentation
- 9. Deliverables for Upcoming Meetings
- 10. Future Agenda Topics/New or Other Business
- 11. Public Comment

Adjourn

VERMONT PENSION INVESTMENT COMMITTEE AGENDA

Vermont State Office Complex 103 S Main Street, Waterbury, VT 8:30 a.m.

Future Meetings: Tuesday, August 27, 2019 Tuesday, September 24, 2019

August 27, 2019 Educational Panel

• Short Govt/Credit Presentation

September VPIC Meeting

• Portfolio/Investment Review FY4Q

Members & Alternates who would like to dial-in to the VPIC meeting the following conference call information will be activated:

Number: +1 (802) 828-7228 Conference Room Number/Passcode: 31302918#