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STATE OF VERMONT
OFFICE OF THE STATE TREASURER
DRAFT-NOTES

VERMONT ABLE TASK
FORCE
12.21.2015

4th Floor, 109 State Street
MONTPELIER, VT

VERMONT ABLE TASK FORCE Attendees

Beth Pearce, State Treasurer
Tim Lueders-Dumont, Office of the State Treasurer
Richard Westman, VSAC
Bard Hill, DAIL (Phone)
Chris D'Elia, Vermont Bankers Association
Pam Dalley, Department for Children & Families (Phone)
Kirsten Murphy, Vermont Developmental Disabilities Council
Jessica Oski, Association of Vermont Credit Unions

ITEM 1: Opening Remarks and Discussion of Legislative Report

Mr. Lueders-Dumont and Ms. Pearce gave an overview of charge of the Vermont ABLE Task Force and discussed a draft of the report due to the General Assembly on January 15, 2016.

The Task Force discussed the report and agreed that it would meet again on January 5, 2016 to review the next draft of the report.

ITEM 2: Discussion of ABLE and Public Comment

The group discussed questions concerning the report and noted that it would continue to monitor any SSA, IRS, or CMS guidance that is released regarding ABLE.

ITEM 3: Adjournment

The Vermont ABLE Task Force concluded its meeting at 2:00 p.m.