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STATE OF VERMONT
OFFICE OF THE STATE TREASURER

VT SAVES ADVISORY BOARD

AGENDA

**February 15, 2024 – Virtual (Microsoft Teams)
12:00pm**

Call In: 802-828-7667
Meeting ID: 213 146 396 04

- 1) 12:00 p.m. Welcome and Introductions
- 2) 12:30 p.m. Orientation
 - Board member expectations and responsibilities
 - Meeting Schedule Pace
 - Review of Per Diem Process
 - Overview of Suggested Readings Prior to Next Meeting
- 3) 1:00 p.m. Review of [Act 43 of 2023](#) (VT Saves Enabling Legislation)
 - Brief overview of State auto-IRA programs and landscape
- 4) 1:15 p.m. VT Saves Updates
 - Proposed Legislative Changes/Implementation Schedule
 - Budget and Fee Structure
 - Overview of Vendors/Contracts
 - Update on Partnership Proposals
 - Marketing/Outreach Discussion
- 5) 1:45 p.m. Other and Topics for Next Meeting
- 6) 2:00 p.m. Adjourn

Next Meeting – Virtual (Microsoft Teams) – Friday, April 12, 2024 at 1:00p.m.