

VT SAVES DIVISION
TEL: (802) 828-3520

RETIREMENT DIVISION
TEL: (802) 828-2305



UNCLAIMED PROPERTY
TEL: (802) 828-2407

OPERATIONS DIVISION
TEL: (802) 828-2884

STATE OF VERMONT OFFICE
OF THE STATE TREASURER

MICHAEL S. PIECIAK
STATE TREASURER

VT Saves Advisory Board

Agenda

November 12th, 2024 - 1:00 p.m.

Virtual (Microsoft Teams)

Microsoft Teams Meeting

[Join the meeting now](#)

Meeting ID: 250 803 395 534

Passcode: ivpj20

Dial in by phone

[+1 802-828-7667](tel:+18028287667), [180572981#](tel:+180572981) United States, Montpelier

Phone conference ID: 180 572 981#

1. 1:00 p.m. Approval of September 23, 2024, minutes
2. 1:05 p.m. Director's Report
 - Pilot Launch
 - Vermont Saves Program Rule
 - Employer Data
 - Joint comment letter to the Treasury/IRS's Request for Information on the Saver's Match
3. 1:45 p.m. Vestwell – Program updates
4. 2:05 p.m. Outreach & Marketing
 - Webinar Series
 - Summary of events attended and upcoming events
 - Marketing
 - Board discussion
5. 2:40 p.m. Future Meeting Schedule
6. 2:50 p.m. Public Comment
7. 3:00 p.m. Adjourn